

FINANCIAL STATEMENT APPLICATION FORM

1. Personal Details

LOAN NO.

Borrower:

Male Female

First Name Surname

Date of Birth Marital Status

Drivers Licence (Type): Full Restricted Other Licence No..... Version.....

Dependants: Yes No Number of Dependants..... Dependants Age/s

Address Suburb/Town Years.....

Phone..... Email.....

Tenancy: Own Home Renting Boarding Family Other.....

Borrower References (note - these contracts must have phone numbers):

Nearest relative (not living with you):

First Name Surname

Relationship..... Phone.....

Address Suburb/Town

Personal Contact:

First Name Surname

Relationship..... Phone.....

Address Suburb/Town

2. Employment Details

Borrower:

Employment Type:

Full Time Part Time Self Employed Contractor Casual Unemployed Other.....

Present Employer Years Months

Address Suburb/Town

Phone..... Occupation

FINANCIAL STATEMENT APPLICATION FORM cont.
3. Income Details
Borrower:

 Income Type: Salary Wages (p/a) Benefit* Other.....

*If you receive a benefit, fill in the details below:

Benefit Type..... Benefit Number.....

 Income Frequency: Weekly Fortnightly Monthly
Please complete below:
Borrower:

Salary / Wages \$ Benefit \$

ACC \$ Child support \$

Tax credits \$

 Other income \$ Other income \$
 (Please specify) (Please specify)

TOTAL Income \$

4. Expenses

Enter your expenses in the table below. If these expenses are shared by people other than the applicants, only include applicants contribution. Debts, hire purchases, loans or credit card payments are not to be included in this section.

	Borrower:	Income Frequency:	Weekly	Fortnightly	Monthly
Rent/Mortgage/Board (select 1)	\$		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Food and Household Expenses	\$		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Electricity/Gas	\$		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Home Phone/Mobile Phone	\$		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Internet	\$		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Insurance (house, contents, life, car, medical)	\$		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rates/Water Rates	\$		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Health Costs (medical, dental, chemist)	\$		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Child Support	\$		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Childcare and Education	\$		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Vehicle Costs (warrant of fitness, registration)	\$		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Transport Costs (petrol, taxi, public transport)	\$		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Entertainment (pay t.v, movies, lotto, TAB)	\$		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
House/Property Maintenance	\$		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other.....	\$		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TOTAL Expenses	\$				

FINANCIAL STATEMENT APPLICATION FORM cont.

5. Assets

Please enter the value of each asset:

Own Home	\$	
Savings	\$	
Voluntary Superannuation Payments	\$	
Investments	\$	Please specify
Other Property	\$	Address
Other Assets	\$	Please specify
Motor Vehicles	\$	Make..... Model
		Registration No.....
		Make..... Model
		Registration No.....
TOTAL Assets	\$	

6. Debts and Liabilities

Complete this section if you are paying any debts such as hire purchase, car payments, fines, loans (including student loans or credit cards).

Type	Amount Owing \$	Repayment Amount \$
Frequency	Lender.....	
Type	Amount Owing \$	Repayment Amount \$
Frequency	Lender.....	
Type	Amount Owing \$	Repayment Amount \$
Frequency	Lender.....	
Type	Amount Owing \$	Repayment Amount \$
Frequency	Lender.....	

7. Authorisation Pursuant to the Privacy Act 1993

Have you ever had or are there now any attachments or legal proceedings against you, or any action for payment default? Yes No

I/We certify that the particulars above and overleaf are true and correct and that I am over the age of 18 years old and am not an undischarged bankrupt. Pursuant to the Privacy Act 1993 I/We authorise any finance company to contact any credit reporting agencies, credit providers, my/our employer/s, accountant/s, or any other source, to obtain, check and exchange (both now and in the future) such personal, financial and commercial information and references about me/us as is necessary for the purpose of considering this application, the protection and administration of any loan arising out of this application, and to assist in the enforcement of any agreement between me/us and any finance company. I/We agree that you may produce this authority to such parties for the purpose of collecting such information. Under the provisions of the Privacy Act 1993, you are entitled to have access and request correction to personal information held about you.

Date: / /

Signature: X

Signature: X